IAEA Activities on Uranium Resources & Production and Databases for the Nuclear Fuel Cycle

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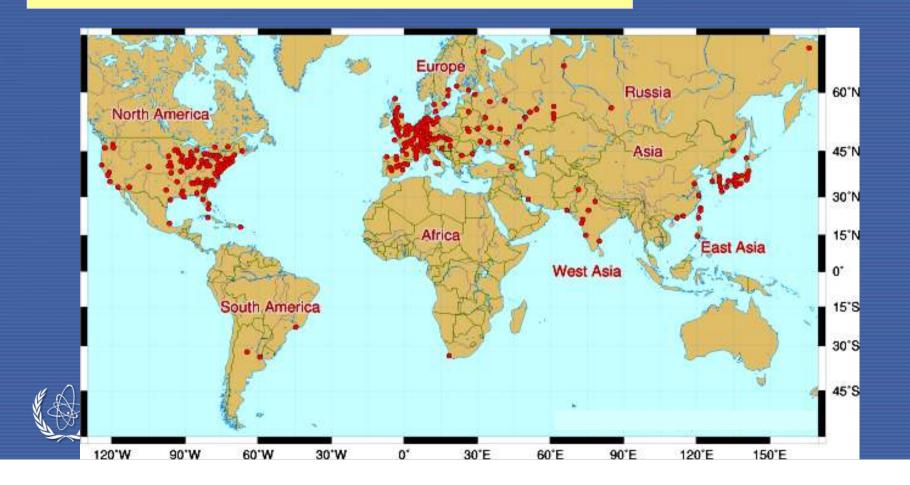
URAM 2009, 22-26 June 2009, Vienna



Nuclear Power Reactors Worldwide (June 2009)

436 Nuclear Power Reactors are in operation in 30
Countries : ~370GWe, ~ 14.% global electricity;
44 reactors are under construction
(In 2001: 438 reactors, 360 GWe generating 16% global electricity)

IAEA Nuclear Power Projection in 2030 : low : 473 GWe high : 748 GWe



Nuclear Power Reactor & Nuclear Fuel Cycle Go Hand in Hand



Raw Materials for Nuclear Fuels :Nat. U (99.3 % U238 – fertile + 0.7 % U235 - fissile) Nat. Th (100 % Th232 - fertile)

Nuclear Fuel Cycle



Typical Fuels for Operating Nuclear Power Reactors in the World

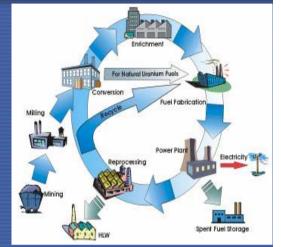


LWRs & PHWRs account for more than 90% of operating nuclear power reactors. They use low enriched uranium (<5% U²³⁵) and natural uranium respectively as fuel in the form of uranium oxide pellets encapsulated in zirconium alloy cladding tubes

IAEA Major Programme 1.2: "Nuclear Fuel Cycle & Materials Technologies"

<u>Mission Statement</u>

To facilitate development of nuclear power reactor fuel cycle options that are : i) economically viable ii) for efficient utilization of natural uranium and thorium resources ii) safe and environment-friendly, iii)) proliferation-resistant and iv) sustainable.



To promote information exchange on

- 1. exploration, mining and processing of uranium and thorium ores
- 2. design, manufacturing, and performance of nuclear fuels
- 3. management of spent fuel, including storage & treatment of spent fuel & recycling of plutonium, uranium ,thorium and Minor Actinides (MA: Np,Am & Cm)

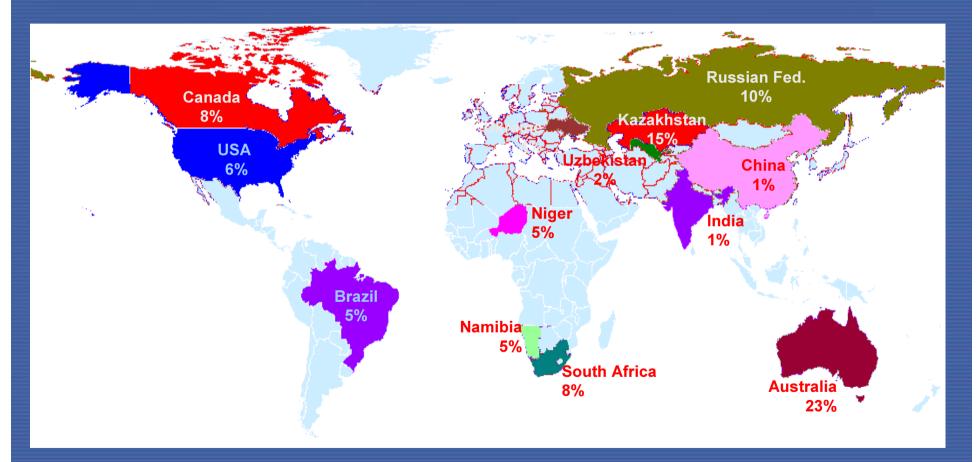
Through:

- 1. technical co-operation
- 2. organizing technical meetings, symposia and coordinated research projects
- 3. preparation of state -of -the art technical documents
- 4. maintaining & updating databases on nuclear fuels and fuel cycles



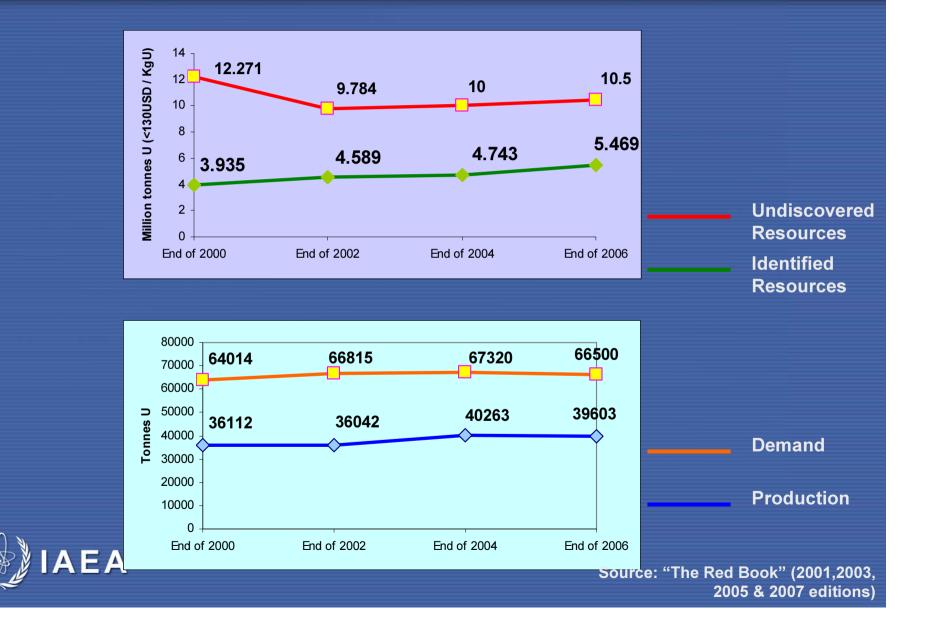
Distribution of Identified Uranium Resources Worldwide Total Identified Resources (< 130US\$/kg U) : 5.47 Mt (Red Book 2007)

Is the supply secure?





Uranium Resources, Demand & Production

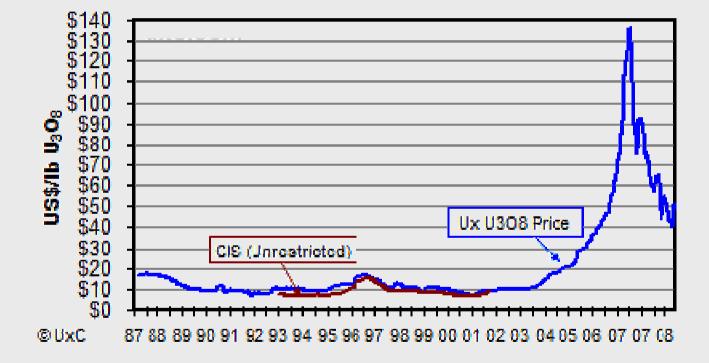


Country	Uranium Resources (tonnes U)	% of World Uranium resources	No of nuclear power reactors (% total electricity)
]	Major Uranium Producers	but without any Nuclear Pow	er Plant
Australia	1,243,000	23	NIL
Kazakhstan	817,300	15	
Namibia	275,000	5	
Niger	274,000	5	
	Major Uranium Produ	icers with Nuclear Power Plai	nts
USA	339,000	6	104 (20%)
Canada	423,200	8	18 (15%)
South Africa	435,100	8	2 (5%)
Russia	545,600	10	31 (17%)
Brazil	278,400	5	2 (3%)
China	67,900	1	11 (2%)
India	72,900	1	17 (2%)
Major	Nuclear Electricity Produc	cing Countries without Urani	um Resources
France	NIL		59 (76%)
Germany			17 (28%)
Japan			53 (25%)
Republic of Korea			20 (36%)
United Kingdom			19 (13%)
Sweden			10 (42%)

Countries with major Uranium Resources and Nuclear Power Reactors

Ref Red Book 2007 & IAEA - PRIS, June 2009

Uranium Spot Price during the last two decades

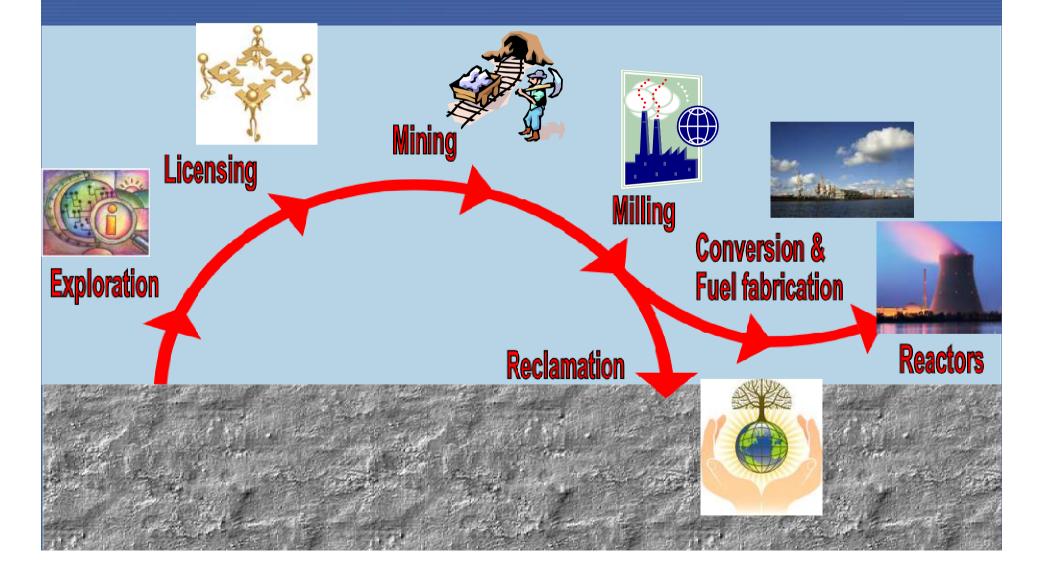


Uranium Spot Price on 15 June 2009: 53 US\$/Ib U₃O₈



Uranium Production Cycle

Radiological safety and Mine & Mill remediation and reclamation are of great importance



Uranium Mining Techniques



Open Pit Mining (24%)

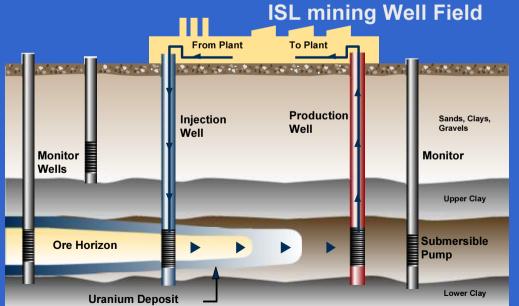


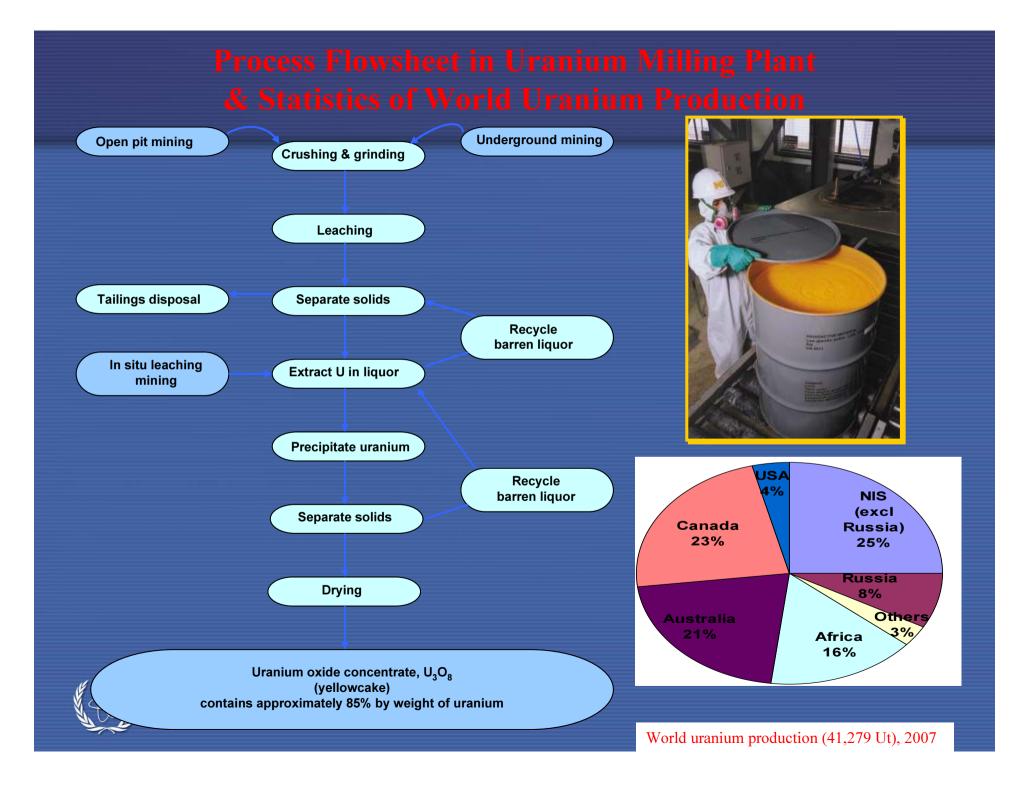
In Situ Leach (ISL) Mining (~28%)

Other techniques (~2%)



Underground Mining (~38%)





IAEA <u>URANIUM PRODUCTION SITE APPRAISAL TEAM (UPSAT)</u> -REVIVED IN 2008 UPSAT Guidelines — IAEA-TECDOC-878(1996)



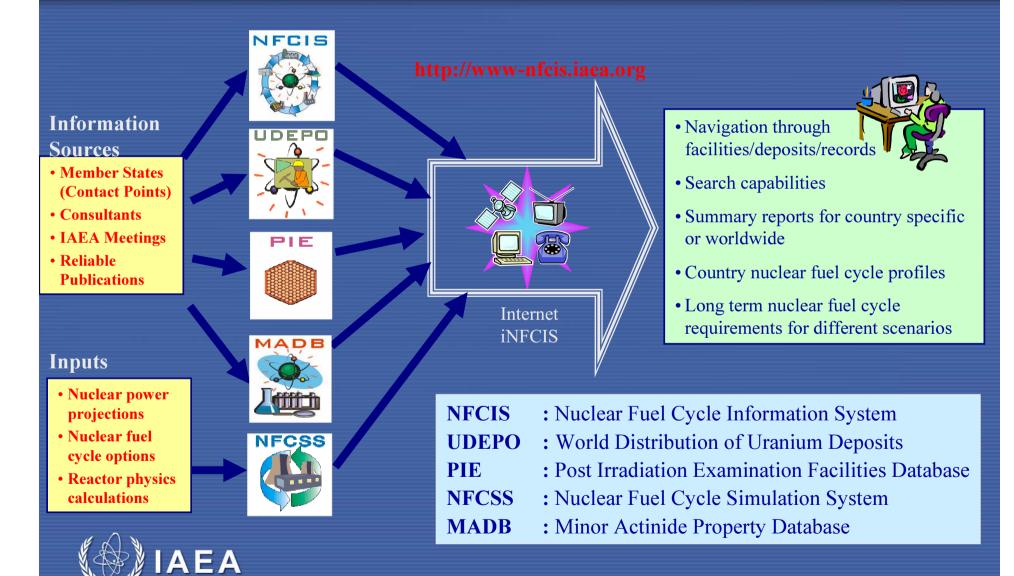


The objective of IAEA **Uranium Production Site** Appraisal Team (UPSAT) is to assist to improve the Operation & Safety of Uranium Production Sites, in Member States(on request) by peer review involving international experts.

Proposed IAEA - UPSAT mission at Uranium Mine and Mill site in Caetité, Brazil in the last quarter of 2009



integrated Nuclear Fuel Cycle Information System (iNFCIS) A database of IAEA related to the Nuclear Fuel Cycle





Integrated Nuclear Fuel Cycle Information Systems (iNFCIS)

NFCIS

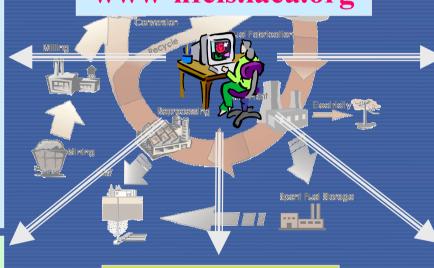
- Nuclear Fuel Cycle Information System
- Directory of Civilian Nuclear Fuel Cycle Facilities Worldwide
- Facilities from under planning stage to the decommissioned stage
- Facilities from uranium milling to reprocessing, spent fuel storage and heavy water production
- Available online since 2001
- 689 facilities in 55 countries (Apr 2009)
- TECDOC published in 2009 (TECDOC-1613)

NFCSS

Nuclear Fuel Cycle Simulation System

- Scenario based simulation system
- Estimates nuclear fuel cycle material and service requirements
- Calculates spent fuel arisings and actinide contents
- TECDOC Published in 2007 (TECDOC-1535)
- The simple web version is online since 2005
- Full web version is available since June 2008.

www-nfcis.iaea.org



UDEPO

- World Distribution of Uranium Deposits
- Technical and geological information on uranium deposits
- Country level maps of the deposits will be displayed on the web site
- Available online since 2004
- Currently 1107 deposits in 67 countries (Apr 2009)
- **TECDOC** to be published in 2009

ThDEPO to be started

PIE

- Post Irradiation Examination Facilities Database
- Catalogue of PIE facilities
 worldwide
- General information about the facilities
- Technical capabilities of the facilities
- Available online since 2004
- 45 facilities in 21 countries (Apr 2009)

MADB

- Minor Actinide Property Database
- Bibliographical database on physico-chemical properties of materials containing minor actinides
- Carbides, Nitrides, Alloys, Oxides, Halides, Elements and other forms are covered
- More than 1000 data records from 159 publications (Apr 2009)
- Online since May 2009

Challenges ahead

1. How to reduce the "GAP" between demand and supply of natural uranium ?

a) Reducing demand:

- i. Increasing fuel burnup by optimizing fuel design and micro structure
- ii. Reprocessing spent LWR & PHWR fuels mono-recycling plutonium in LWRs / PHWRs and re-enriching and reusing reprocessed uranium
- iii. Direct Utilization of spent PWR fuel In CANDU reactors DUPIC process
- iv. Reprocessing of spent fuel and multiple recycling of plutonium in combination with depleted uranium in fast reactors
- v. Lowering "tail assay" in enrichment plant

b) Increasing Supply from conventional and unconventional sources:

- i. Augmenting capacity of operating mines and mills and improving recovery
- ii. Opening new mines and mills
- iii. Developing economically viable process flow sheets for recovering uranium as by-product from unconventional sources (eg: phosphate rocks, coal ash, monazite, seawater etc)



Challenges ahead

- 2. How to reduce the 'GAP' between uranium in ground and Yellow Cake in can?
 - a) By increasing uranium resource base by adapting advanced geophysical and geochemical methods
 - b) By prioritizing uranium mine and mill licensing process thereby reducing the time needed for licensing
 - c) By improving uranium recovery from mine and mill through improved mining methods, leaching techniques and purification process
 - d) By adapting In situ leach mining, mainly for porous sandstone type deposits



Challenges ahead

- 3. Issues related to radiological and mine safety and environmental protection and adapting leading practices in uranium production cycle (encouraging UPSAT)
- 4. Issues related to "Social Licensing"
- 5. Issues related to ageing and retiring human resource and shortage of experts





Thank You...

